

**AM/NS
INDIA**

ArcelorMittal Nippon Steel India

AM/NS GANDHIDHAM LIMITED

Corporate Identification Number: U27100MH2004PLC144559

Registered Office: 6th and 7th Floor, Raheja Towers, Plot C 30, Block G, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra - 400051, India

E-mail: cs.amnsgandhidham@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH, AT MUMBAI COMPANY APPLICATION (CAA) NO. 5 of 2024

In the matter of the Companies Act, 2013;
AND

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation and Arrangement amongst AMNS Gandhidham Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AM/NS Gandhidham Limited

(CIN: U27100MH2004PLC144559)

A company registered under the Companies Act, 1956

Having its registered office at:

6th and 7th Floor, Raheja Towers

Plot C 30, Block G, Bandra Kurla Complex,

Bandra (East), Mumbai, Maharashtra - 400051, India;

...Applicant Company / Amalgamating Company / Transferor Company

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF THE UNSECURED CREDITORS OF AM/NS GANDHIDHAM LIMITED

NOTICE is hereby given that by an order dated February 23, 2024, as rectified by the order dated March 13, 2024 ("Orders"), the Hon'ble National Company Law Tribunal, Mumbai Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the shareholders and unsecured creditors of AMNS Gandhidham Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications the Scheme of Amalgamation and Arrangement ("Scheme") of AMNS Gandhidham Limited ("Amalgamating Company"/ "Transferor Company"), ArcelorMittal Nippon Steel India Limited ("Amalgamated Company" / "Transferee Company") and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Orders and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of shareholders and unsecured creditors of the Transferor Company will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said shareholders and unsecured creditors of the Transferor Company are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Shareholders	11:15 AM	April 22, 2024
2.	Unsecured Creditors	12:00 PM	April 22, 2024

The Transferor Company has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. The Transferor Company has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for remote e-voting and e-voting during the meetings, so as to enable the shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the Notice, as well as to enable the shareholders and unsecured creditors to attend and participate in the Meeting through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. If the required quorum for the respective meetings is not present at the commencement of the meetings, such meetings shall be adjourned by 30 (thirty) minutes and thereafter the persons present shall be deemed to constitute the quorum.

The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent on as mentioned below:

- To the shareholders whose name appears in the records of the Transferor Company as on October 5, 2023, through e-mail on March 20, 2024.
- To the unsecured creditors, whose name appears in the records of the Transferor Company as on October 5, 2023, through e-mail on March 20, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of the Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained free of charge on all days except Saturday, Sunday, and public holidays, from the registered office of the Transferor Company between 11:00 A.M. and 1:00 P.M., up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Shareholders' meeting	Unsecured creditors' meeting
Cut-off date	October 5, 2023	October 5, 2023
Remote e-voting start date and time.	Friday, April 19, 2024 at 9:00 AM	Friday, April 19, 2024 at 9:00 AM
Remote e-voting end date and time.	Sunday, April 21, 2024 at 5:00 PM	Sunday, April 21, 2024 at 5:00 PM

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required quorum for the respective meetings is not present at the commencement of the meetings, such meetings shall be adjourned by 30 (thirty) minutes and thereafter the persons present shall be deemed to constitute the quorum.

Shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Shareholders/unsecured creditors who have not registered their e-mail address, then such shareholder/unsecured creditor is requested to contact the Transferor Company for registration of the same on or before 2:00 PM (IST) on April 5, 2024 by sending an e-mail to Mr. Manish Parikh at cs.amnsgandhidham@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned shareholder/unsecured creditor.

The shareholders whose names appear in the records of Transferor Company as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the shareholders. The voting rights of shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company as on October 5, 2023.

The unsecured creditors, whose names appear in the record of Transferor Company as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the Unsecured Creditors of the Transferor Company as on October 5, 2023.

A person/entity who is not a shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meetings.

Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is a shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution/ authority letter to the Scrutinizer at casakhal@gmail.com from their registered e-mail address with a copy marked to the Transferor Company at its e-mail address viz. cs.amnsgandhidham@amns.in, no later than 48 hours before the scheduled time of the Meeting.

The Hon'ble Tribunal has appointed Adukia & Associates, and in alternate / failing him, Mr. Suresh Kumar, Retired IAS, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. S P Sakhale & Co., and in alternate / failing him, Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof.

The results of the meetings shall be announced by the Chairperson of the meetings, within fifteen (15) working days from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on CDSL's website www.evotingindia.com

If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Sd/-

Suresh Kumar

Chairperson appointed by the Hon'ble Tribunal for the Meetings

Date: March 21, 2024

Place: Chandigarh



**SMARTER
STEELS
BRIGHTER
FUTURES**

NOTICE

Declaration of Distribution (of Income & Capital) (previously referred as Dividend) under various schemes of Axis Mutual Fund
Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund ("the Fund") has approved the declaration of Distribution (of Income & Capital) (previously referred as dividend) under the Income Distribution cum Capital Withdrawal (IDCW) options of following schemes, the particulars of which are as under:

Name of the Schemes /Plans	Quantum of Distribution (of income & capital) (₹ per unit)*	Record Date*	Face Value (₹ per Unit)	NAV as on March 19, 2024 (₹ per unit)
Axis Equity Saver Fund - Direct Plan - Monthly IDCW Option	0.09	March 26, 2024	10	13.49
Axis Equity Saver Fund - Regular Plan - Monthly IDCW Option				11.88
Axis Equity Saver Fund - Direct Plan - Quarterly IDCW Option				13.89
Axis Equity Saver Fund - Regular Plan - Quarterly IDCW Option	12.40			
Axis Equity Hybrid Fund - Direct Plan - Monthly IDCW Option	0.10			15.05
Axis Equity Hybrid Fund - Regular Plan - Monthly IDCW Option	12.61			
Axis Equity Hybrid Fund - Direct Plan - Quarterly IDCW Option	0.30			14.41
Axis Equity Hybrid Fund - Regular Plan - Quarterly IDCW Option	13.12			
Axis Multi Asset Allocation Fund - Regular Plan - IDCW Option	0.15			17.9152
Axis Multi Asset Allocation Fund - Direct Plan - IDCW Option				23.1901
Axis All Seasons Debt Fund of Funds - Direct Plan - Quarterly IDCW Option	0.10			11.1629
Axis All Seasons Debt Fund of Funds - Regular Plan - Quarterly IDCW Option	0.15			10.9500
Axis All Seasons Debt Fund of Funds - Regular Plan - Annual IDCW Option	0.25			12.3779
Axis All Seasons Debt Fund of Funds - Direct Plan - Annual IDCW Option				12.5256
Axis All Seasons Debt Fund of Funds - Direct Plan - Half Yearly IDCW Option	0.40			11.5745
Axis All Seasons Debt Fund of Funds - Regular Plan - Half Yearly IDCW Option	0.10			12.1104
Axis Dynamic Bond Fund - Regular Plan - Quarterly IDCW Option				10.6798
Axis Dynamic Bond Fund - Direct Plan - Quarterly IDCW Option	0.20			10.5939
Axis Dynamic Bond Fund - Regular Plan - Half Yearly IDCW Option				11.0543
Axis Dynamic Bond Fund - Direct Plan - Half Yearly IDCW Option				11.9853
Axis Gilt Fund - Regular Plan - Half Yearly IDCW Option	0.10			10.8153
Axis Gilt Fund - Direct Plan - Half Yearly IDCW Option				11.1881
Axis Strategic Bond Fund - Regular Plan - Quarterly IDCW Option	0.20			10.2788
Axis Strategic Bond Fund - Direct Plan - Quarterly IDCW Option				10.4034
Axis Strategic Bond Fund - Direct Plan - Half Yearly IDCW Option	0.40			11.7649
Axis Strategic Bond Fund - Regular Plan - Half Yearly IDCW Option				10.6680
Axis Regular Saver Fund - Direct Plan - Quarterly IDCW Option	0.35			13.2164
Axis Regular Saver Fund - Regular Plan - Quarterly IDCW Option	0.25			11.1561
Axis Regular Saver Fund - Direct Plan - Annual IDCW Option	0.50			15.4310
Axis Regular Saver Fund - Regular Plan - Annual IDCW Option				13.4480
Axis Regular Saver Fund - Direct Plan - Half Yearly IDCW Option	0.35	13.0730		
Axis Regular Saver Fund - Regular Plan - Half Yearly IDCW Option		12.3555		
Axis Long Duration Fund - Direct Plan - Quarterly IDCW Option	2.50	1108.2562		
Axis Long Duration Fund - Regular Plan - Quarterly IDCW Option		1101.6533		
Axis Long Duration Fund - Direct Plan - Annual IDCW Option		1116.0512		
Axis Long Duration Fund - Regular Plan - Annual IDCW Option	10.00	1109.5365		
Axis Money Market Fund - Direct Plan - Quarterly IDCW Option		1105.4248		
Axis Money Market Fund - Regular Plan - Quarterly IDCW Option	40.00	1096.3236		
Axis Money Market Fund - Direct Plan - Annual IDCW Option		1219.1523		
Axis Money Market Fund - Regular Plan - Annual IDCW Option	3.00	1210.2527		
Axis Floater Fund - Regular Plan - Quarterly IDCW Option		1119.0653		
Axis Floater Fund - Direct Plan - Quarterly IDCW Option	6.00	1129.9445		
Axis Floater Fund - Regular Plan - Annual IDCW Option		1143.2229		
Axis Floater Fund - Direct Plan - Annual IDCW Option	1154.2207			

As reduced by the amount of applicable statutory levy, if any.

* or the immediately following Business Day if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the schemes/plans would fall to the extent of payout and statutory levy, if any.

The Distribution would be paid to the beneficial owners / unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the said schemes/plans at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the Register of unit holders maintained with Registrar and Transfer Agent under the IDCW options of the schemes/plans as at the close of the business hours on the record date.

Investors may kindly note that declaration of Distribution is subject to availability of distributable surplus on the record date / ex-distribution date. In case the distributable surplus is less than the quantum of Distribution on the record date / ex-distribution date, the entire available distributable surplus in the schemes/plans will be declared as Distribution.

Investors are requested to kindly take note of the above.

For Axis Asset Management Company Limited
(CIN - U65991MH2009PLC189558)
(Investment Manager to Axis Mutual Fund)

Place : Mumbai
Date : March 20, 2024
No. : 139/2023-24

Sd/-
Gop Kumar Bhaskaran
Managing Director & Chief Executive Officer

Statutory Details: Axis Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, sponsored by Axis Bank Ltd. (liability restricted to ₹ 1 Lakh). Trustee: Axis Mutual Fund Trustee Limited **Investment Manager:** Axis Asset Management Company Limited (the AMC) **Risk Factors:** Axis Bank Ltd. is not liable or responsible for any loss or shortfall resulting from the operation of the schemes.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

AXIS MUTUAL FUND

Axis House, First Floor, C2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, India.
TEL : (022) 4325-5161, FAX : (022) 4325-5199, EMAIL : customerservice@axismf.com, WEBSITE : www.axismf.com.

THE BUSINESS DAILY.

FINANCIAL EXPRESS

FOR DAILY BUSINESS.

financialexpress.com